

## **Planned Giving How to: UUA Umbrella Giving, adding ERUUF or the Foundation**

For those who choose to give through the [UUA Umbrella Giving](#) program, you can designate ERUUF or the Foundation to receive a portion of your gift.

From the [UUA Umbrella Giving](#) webpage:

### **What is UUA umbrella giving?**

Umbrella giving allows congregations and other entities under the Unitarian Universalist (UU) umbrella to receive gifts through a single donation to the Association.

### **How does umbrella giving work?**

The process is simple. You make a single gift to the Unitarian Universalist Association and let us know how you would like your gift to be distributed. The UUA then distributes the gift and notifies the benefiting entity according to your instructions.

### **→ To provide a legacy gift to ERUUF or the Foundation, via UUA Umbrella Giving:**

- Complete a [UUA Legacy Umbrella Form](#). If you have already completed a form, and wanting to now include ERUUF or the Foundation, complete the form again. Print out, sign and mail to the UUA. If this is a replacement for your previous form, please note.
- On the UUA form, you can designate a portion of your bequest go to ERUUF directly, and/or to the Foundation. If you choose the Foundation, you can let us know at ERUUF which fund if any in which you would like to invest. The default is the new General Fund. Visit [Choosing How your Legacy Gift is Used](#) for details.
- On the UUA Form, you need only list the name (Eno River Unitarian Universalist Fellowship and/or Eno River Fellowship Foundation; you may add address and tax id)
  - 4907 Garrett Road, Durham 27707 is the address for both
  - ERUUF = Tax ID 51-0151684
  - Foundation = Tax ID 58-1854360
- Complete an [ERUUF Intent Form \[click here\]](#) to let us know your intention, including which fund(s) within the Foundation if that is the entity to whom you are giving. You can deliver or mail to the ERUUF office.
- On the ERUUF Intent Form, note that your bequest is going to the UUA Umbrella program.
- It would be terrific if you would provide alongside the ERUUF Intent Form a copy of your completed UUA Umbrella form. ERUUF could make this copy for you before you mail if helpful.

For more information, visit:

[Choosing How Your Legacy Gift is Used](#)

[Way of Giving](#)

Or contact the Planned Giving Team

[plannedgiving@eruuf.org](mailto:plannedgiving@eruuf.org)